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Oracle Hyperion Planning

Course: Smart View for Planning

Duration	Cost	Prerequisites
1 Day	£990	None

Course Description

This one-day course is geared toward users of Smart View with Planning and Essbase. First we start with the Planning perspective and cover data entry through forms, running business rules, following task lists and other features of Smart View Planning connections: changing POV selections, submitting data, adding comments, supporting detail, spreading data—basically all things input.

We delve into all the features and tricks for extending the power of Smart View into Essbase/Planning reporting – ad hoc. We then get into the essential ad hoc operations of Smart View including connecting, refreshing, zooming in/out of the hierarchy, pivoting reports, and keep/remove only. We will also look at creating multiple range retrievals, using member selection, and managing the POV dimensions. We also cover other areas of Smart View including the options settings, cascade, query designer, and smart slices.

This class is taught on our training application using our Cloud environment, but for private classes can easily be adapted to conduct it on a client's application.

Course Content

- Overview of Essbase/Planning
- Planning Inputs
    - Opening forms and submitting data
    - Member Selection
    - Planning features such as cell notes, adjust, supporting detail
    - Task lists
    - Business Rules
    - Workflow
    - Text, Smart Lists, and Date data types
    - Planning Ad hoc

- Adhoc Reporting
    - Connecting/Refreshing
    - Zoom In/Out options
    - Pivoting reports
    - Keep/Remove Only
    - Smart View Options
    - Member selections
    - Smart Slice, Query Designer, Cascade
    - Laying out a report manually
    - Asymmetric reporting
    - Office integration – reporting in Word/PPT

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To book a place on this course contact us on: training@brovanture.com   brovanture.com/training

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