



Oracle Smart View for Microsoft Office For Oracle / Hyperion Planning Applications*

*Course relevant for Oracle Hyperion Planning (on-premises), Oracle Cloud EPM Planning, Oracle Planning and Budgeting Cloud Service (PBCS), Oracle Enterprise Planning and Budgeting Cloud Service (EPBCS) and Oracle NetSuite Planning and Budgeting.

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Course duration:	2 hours – on-line
Target audience:	All Oracle / Hyperion planning and budgeting applications – both on-premises and cloud based
Required:	Have your own /work computer

Course Description

Oracle Smart View for Microsoft Office (Smart View) is used to input and query data from Oracle Cloud EPM and Oracle Hyperion on-premises EPM applications via ad-hoc analysis and data forms. We will be showing attendees how to use Smart View with Oracle / Hyperion Planning solutions and provide examples of what can be done with this application.

Expectations

After completing this course, attendees will be able to create their own queries and reports.

Course Agenda

Connections	How to connect. Shared Connections and Private Connections
Dimensions	Understanding which dimensions are needed for ad-hoc analysis
Creating ad hoc reports	Instructions on how to create an ad-hoc analysis report from scratch
Point of View (POV) manager	How to manage POVs
Pivoting, Member selections and drilling	Instruction on how to use pivoting, member selection, keep only, remove only etc.
Oracle Smart View for Microsoft Office options	Walk though of the SmartView options that are available to use
Function Builder	Instruct how to use function builder for example Hsgetvalue
Office Integration	Where you can use SmartView in the Microsoft Office suite
Other Smart View features	Show features like cell styles, health check etc..