

## Oracle & NetSuite Cloud EPM documentation generation and update service

### What is the Brovanture solution?

Brovanture has over 15 years experience in developing and documenting EPM solutions and is an Oracle Partner and NetSuite Solution Provider. Based on our extensive knowledge delivering Oracle Cloud and NetSuite EPM planning and financial close solution implementations we have developed a cost-effective solution to the documentation problem.

Access to a client's system is not required to deliver this documentation. All that is required is the latest Artifact Snapshot. This snapshot doesn't need to contain any data.

Full application documentation is created, checked, and delivered when complete. In addition, this service includes suggestions where some areas the application could be improved for users.

It is a 'pay only when required' service which comprehensively documents EPM Cloud application(s) and provides fresh updated sets of documentation as often as a client requires.

*In our experience  
many client EPM  
Cloud applications  
start with great  
documentation  
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and more out-of-  
date with time!*

### Common issues with documenting EPM applications

EPM Cloud solutions work best for organisations when they are configured for their specific business needs. Therefore, out-of-the-box documentation provided for EPM Cloud is not as relevant to specific client EPM Cloud implementations as it needs to be. As a result, significant work is required for any new implementation to create a full set of useful and relevant documentation for reference.

The requirement does not stop there. Solutions of this type evolve, almost on a weekly basis, and each time a change or enhancement is made the documentation needs to be updated. Unless organisations have great controls and processes these updates can be missed.

In our experience this is often the case. Many solutions start with great documentation that just gets more and more out-of-date with time!

In addition, every consultancy, and even every consultant, creates documentation differently. So, users are often sifting through various document types and styles trying to understand what on earth the solution does and how it does it! This makes housekeeping, analysis of the impact of new developments and proper audit of the system much more difficult, if not impossible. The Brovanture solution delivers standard and consistent documentation every time.



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## key features

The full contents of the documentation service package are:

### Technical Reference

A Microsoft Word document containing:

- Application Configuration
- Dimensions (high-level)
- Attribute Dimensions (high-level)
- Smart Lists (high-level)
- User and Substitution Variables
- Forms
- Reports
- Dashboards
- Task Lists
- Valid Intersections
- Action Menus
- Jobs
- Connections to other systems
- Approvals
- Business Rules (including embedded code)
- Scripts (including embedded code)
- Rulesets

### Configuration Workbook

A Microsoft Excel Workbook containing:

- All dimension details
- All attribute dimension details
- All Smart List fields
- Valid intersection details.

### Security Matrix

A Microsoft Excel workbook containing:

- User list
- Role list

- Groups list
- Role assignments
- Group assignments
- Planning security
- Cell level security

### Task List Guides

One Microsoft Word document per task list, containing all task list steps and the instructions printed within the task list instructions field. These can function as user guides to be opened alongside the task list.



## key benefits

- There is no minimum commitment or contract - clients simply order a new documentation set when required
- Any Oracle / NetSuite Cloud planning or financial close application can be documented – regardless of who configured the application
- No access to the application is required – an exported backup, excluding data of course, is all that needs to be sent
- Further documentation updates at a discounted price – there is 25% off all documentation updates
- Enhancements being added continuously - new features are being developed all the time
- Sample documentation provided to show what is delivered – using the Oracle Sample Application 'Vision'

## about Brovanture

Brovanture Ltd, established in 2005, is a specialist provider of Oracle and NetSuite Enterprise Performance Management (EPM) and Enterprise Resource Planning (ERP) solutions across all sectors and organisations, irrespective of size or budget. Initially, a Hyperion Partner, Brovanture became an Oracle Partner, following

Oracle's takeover of Hyperion, and is also a NetSuite Solution Provider. Brovanture is an 'Oracle Certified Expert Partner' for Oracle Cloud EPM and Oracle Hyperion solutions, is an accredited supplier with G-Cloud and the Crown Commercial Service and has Cyber Essentials, ISO9001 and ISO27001 accreditations. The Brovanture

team of highly skilled professionals deliver excellence, ensure success, and are experienced in providing services to a wide range of organisations including Edrington UK, Department of Health and Social Care, Mount Street Group, discoverIE, Arqiva, Reading Borough Council and Channel 4 Television.

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